

North Yorkshire Pension Fund
LGPC Bulletins Log

Bulletin Number	Action	Response
214 – Sept 2021	GDPR documents updated Review the changes to each document and update your local versions accordingly.	Complete
215 – Oct 2021	Pensions Dashboards Start preparing for dashboard on-boarding by considering whether we wish to use an ISP to connect to the dashboard ecosystem, cleansing our data and ensuring we have adequate resources to prepare for the dashboard connection.	In Progress
218 – Dec 2021	Pensions dashboards – A to Z industry guide Review the guide and start preparing for pensions dashboards. Pensions dashboards – data matching guidance Review the accuracy of the personal data values held for all active and deferred members	On our To Do list – to be worked on when employers are on-boarded and backlog cleared
231 – Nov 2022	Pensions Dashboards Programme (PDP) publishes updated standards Administering authorities should consider how they will comply with the standards. We recommend discussing the standards with their software provider or third party administrator, for those funds administered externally.	In Progress
233 – Jan 2023	New version of non-Club transfers out guidance Check our transfer letters are in line with these changes.	Complete
234 – Feb 2023	Training focus group The (LGA) training focus group met on 24.1.2023. Feedback from the group indicates demand for face to face training is high, although bookings do not reflect this. They would like to investigate the disparity by changing how they decide on the location for face to face training. Add 'training' to the agenda for each Pension Officer Group (POG) meeting. Determine regional training needs and email training.lgps@local.gov.uk	Next POG meeting is 5 April 2023
236 – March 2023	Lifetime allowance statutory guidance Ensure our processes and communications are in line with the changes.	Complete
237 – April 2023	Updated Guides Let your employers know about the new versions of the HR and payroll guides and update your local versions of the employee and retirement planning guides. Update on Death Grant process Ensure your process is in line with HMRC's email. New CDC schemes Update your transfer out process to account for the new list of CDC schemes. Backdated pay FAQs for Employers Let your employers know about the FAQs.	Complete - email sent 21.4.2023 and both guides updated and published to the website 4.5.2023 Complete Complete Complete – email sent 21.4.2023

238 – May 2023	<p>2023 updates to guides, factsheets and leaflets LGA published updated version of various guides, factsheets and leaflets. Update your local versions.</p> <p>Guarantee for academy trusts outsourcing arrangements Provided the conditions in the DfE policy document are met, you do not need to request evidence of Education and Skills Funding Agency (ESFA) approval for pass-through arrangements. Update your processes and notify your academy trusts.</p> <p>McCloud remedy consultation On 30 May 2023, DLUHC published a consultation and draft regulations concerning the McCloud remedy. Review the consultation documents and respond by 30 June 2023.</p> <p>SCAPE discount rate and impact to actuarial factors – update Certain transfer calculations and cash equivalent values for divorce were suspended following the change to the SCAPE discount rate in March 2023. Look out for an email from the LGA containing revised factors and transitional table.</p> <p>Automatic enrolment – call for evidence On 15 May 2023, the DWP published a call for evidence on the alternative quality requirement used by defined benefit schemes for automatic enrolment (AE). Notify your employers of this call for evidence.</p> <p>Consultation on second set of rectification regulations On 22 May 2023, HMRC launched a consultation on The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023. As part of the consultation, HMRC will hold several round tables. Review the regulations and consider whether you wish to respond to the consultation. Consider if you would like to be part of the round table discussions.</p> <p>(McCloud) Remedy newsletter – May 2023 On 23 May 2023, HMRC published Remedy newsletter May 2023. Consider whether to volunteer to assist HMRC.</p> <p>Club transfers – extending the 12-month time limit On 26 April 2023, the Cabinet Office clarified a Club transfer may take place outside the 12 month time limit, in exceptional circumstances and providing both the sending and receiving schemes agree. Incorporate this clarification into your Club transfer process.</p> <p>Your LGPS contacts Administering authorities are responsible for updating their own contacts using the ‘Your LGPS contacts’ system. Review your political and finance contacts on the ‘Your LGPS contacts system’ as soon as possible.</p>	<p>Complete</p> <p>N/A – we do not provide pass-through arrangements</p> <p>Complete – no response provided</p> <p>Complete – all factors received and systems updated</p> <p>Complete – email sent 31/05/2023</p> <p>Complete – no response provided</p> <p>Complete</p> <p>Complete</p> <p>Complete</p>
239 – June 2023	<p>SCAPE discount rate new factors Update factors and processes</p> <p>HMRC contact details Provide a named contact to HMRC</p> <p>Governance Manager added to Your LGPS Contacts Please add contact details for your governance manager. Also review your other contact details to make sure they are up to date.</p> <p>Group training Discuss your training requirement with your POG and contact Elaine English with any requests</p>	<p>Complete</p> <p>Complete</p> <p>Complete</p> <p>Complete</p>

240 - July 2023	<p>SAB committees and the 2019 CIPFA 'preparing the Annual Report guidance'. If you would like to comment on the current guidance and have not yet been invited to do so, please contact the SAB secretariat.</p> <p>Gender Pensions Gap -SAB Working Group If you are interested in joining the working group, please contact the SAB secretariat.</p> <p>SCAPE discount rate and actuarial factors Update local versions of member guides and websites to reflect the new early retirement factors.</p> <p>Contact for HMRC McCloud processes Contact publicservicepensionsremedy@hmrc.gov.uk with details of a named contact at your administering authority for McCloud tax issues if you have not already done so.</p> <p>Apprenticeship and qualification: next steps survey Complete the Apprenticeship and qualification: next steps survey before 25 August 2023.</p> <p>SF3 - fund account return Provide SF3 data to DLUHC by 15 September 2023. Pension bought by paying Additional Pension</p> <p>Contributions should be transferred on Club terms when a Club transfer takes place. Review your processes and systems to ensure that any APCs are treated correctly when you complete a Club transfer</p> <p>SF3 - fund account return Provide SF3 data to DLUHC by 15 September 2023. Pension bought by paying Additional Pension</p> <p>Contributions should be transferred on Club terms when a Club transfer takes place. Review your processes and systems to ensure that any APCs are treated correctly when you complete a Club transfer</p>	<p>Complete - won't be commenting</p> <p>Complete - won't be volunteering</p> <p>Website updated to link to the area on the LGPS website regarding ER reductions Complete</p> <p>Complete</p> <p>Complete</p> <p>Complete</p> <p>Complete</p> <p>Complete</p>
241 – Aug 2023	<p>Finance & Political contacts - update Review and update your finance and political contacts on 'Your LGPS contacts'.</p> <p>LGPS qualification survey If your authority has not responded, complete the Apprenticeship and qualification: next steps survey before 8 September 2023.</p> <p>Aggregation leaflets and template letters published Consider whether to use new leaflets and template letters</p> <p>Ill Health retirement bite-size training Let your employers know about the training</p> <p>Strike action FAQs published Let your employers know about the member FAQs and publicise the member FAQs</p> <p>HMRC 2nd set of rectification regulations laid Assess the impact of the regulations and implement accordingly</p> <p>Commissioning face to face training Discuss your training requirement with your POG and contact Elaine English with any requests</p>	<p>Complete</p> <p>Complete</p> <p>In progress</p> <p>Complete – sent 08/08/23</p> <p>Complete – sent 08/08/23</p> <p>In progress</p> <p>Complete</p>